Investor Relations & Sustainability - **Alessio Crosa**
Email: investor.relations@salcefgroup.com - Tel: +39 06 416281

Comunicato Stampa

Informativa relativa alle operazioni di acquisto azioni proprie

Roma, 10 luglio 2023 – Con riferimento al programma di acquisto di azioni proprie deliberato dall'Assemblea degli Azionisti in data 27 aprile 2023 e successivamente approvato dal Consiglio di Amministrazione in data 15 maggio 2023 ("**Buyback**"), come comunicato al mercato in pari data, Salcef Group S.p.A. (la "**Società**") comunica di aver provveduto all'acquisto sul Mercato Telematico Azionario di Borsa Italiana (MTA), nel periodo compreso tra il 3 luglio 2023 e il 7 luglio 2023 inclusi, n. 40.164 azioni ordinarie proprie (ISIN: IT0005388266) per un controvalore complessivo di Euro 915.005,79.

Gli acquisti sono stati realizzati con il coordinamento di Banca Akros, intermediario incaricato in piena indipendenza e autonomia per l'attuazione del programma di acquisto di azioni ordinarie proprie.

Facendo seguito a quanto già comunicato al mercato, gli acquisti, per un ammontare di massime n. 300.000 azioni, hanno le finalità di (i) disporre di azioni proprie da destinare a servizio del "Piano di Stock Grant 2021-2024", del "Piano di Stock Grant 2022-2025", del "Piano di Stock Grant 2023-2026", del "Piano di Performance Shares 2022-2023" e del Piano di Performance Shares 2023-2024", nonché di eventuali futuri piani di incentivazione; (ii) realizzare operazioni quali la vendita e/o la permuta di azioni proprie per acquisizioni di partecipazioni, dirette o indirette, e/o immobili e/o la conclusione di accordi con partner strategici e/o per la realizzazione di progetti industriali o operazioni di finanza straordinaria, che rientrano negli obiettivi di espansione della Società e del Gruppo; (iii) compiere operazioni successive di acquisto e vendita di azioni, nei limiti consentiti dalle prassi di mercato ammesse; (iv) effettuare, direttamente o tramite intermediari, eventuali operazioni di stabilizzazione e/o di sostegno della liquidità del titolo della Società nel rispetto delle prassi di mercato ammesse; (v) costituire un c.d. "magazzino titoli", utile per eventuali future operazioni di finanza straordinaria; (vi) realizzare un investimento a medio e lungo termine ovvero comunque al fine di cogliere l'opportunità di effettuare un buon investimento, anche in considerazione del rischio e del rendimento atteso di investimenti alternativi e anche attraverso l'acquisto e la rivendita delle azioni ogniqualvolta sia opportuno; (vii) impiegare risorse liquide in eccesso.

Sulla base delle informazioni fornite dal suddetto intermediario incaricato, si riporta di seguito il riepilogo delle operazioni di acquisto effettuate sul Mercato Telematico Azionario di Borsa Italiana (MTA) su base giornaliera in forma aggregata e, in allegato, in forma dettagliata:

Data	Numero Azioni Ordinarie Acquistate	Prezzo Medio (Euro)	Controvalore (Euro)
03/07/2023	9.004	23,1900	208.802,76
04/07/2023	5.504	23,4736	129.198,69
05/07/2023	3.988	23,2925	92.890,49
06/07/2023	10.460	22,8131	238.625,03
07/07/2023	11.208	21,9030	245.488,82

Il Gruppo Salcef opera da più di 70 anni nello sviluppo ed innovazione di infrastrutture per la mobilità sostenibile. È un player di riferimento globale nella manutenzione, rinnovamento, costruzione ed elettrificazione di infrastrutture ferroviarie e di trasporto urbano, nella costruzione e vendita di mezzi d'opera e nella produzione di manufatti in calcestruzzo. La manutenzione e il rinnovamento dei binari ferroviari sono il core business di Salcef e rappresentano il 71% dell'attività. Fondata nel 1949, dal 1975 Salcef è controllata dalla famiglia Salciccia ed è oggi guidata dai fratelli Gilberto e Valeriano Salciccia, rispettivamente Presidente e Amministratore Delegato. Il Gruppo è organizzato in 7 Business Unit Operative ed è presente in 4 continenti. Impiega più di 1.900 risorse altamente specializzate e nel 2022 ha registrato Ricavi consolidati pari a 565 milioni di euro. Salcef Group ha sede in Italia e da ottobre 2021 è quotato sul segmento STAR del Mercato Euronext Milan di Borsa Italiana (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

A seguito degli acquisti indicati nel presente comunicato alla data del 7 luglio 2023 la Società detiene n. 1.000.221 azioni proprie, pari all'1,603% del Capitale Sociale.

Il presente comunicato è consultabile sul sito di Salcef Group https://www.salcef.com, nella sezione *Investor Relations/Comunicati Stampa price sensitive*.

ALLEGATO

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06/07/2023	11:06:46	BUY	44	23
06/07/2023	11:06:46	BUY	25	23
06/07/2023	11:06:46	BUY	94	23
06/07/2023	11:06:46	BUY	17	23
06/07/2023	11:30:09	BUY	25	23
06/07/2023	11:34:49	BUY	25	23,05

06/07/2023	11:34:49	BUY	129	23,05
06/07/2023	11:34:49	BUY	26	23,05
06/07/2023	11:42:50	BUY	180	23,1
06/07/2023	11:49:31	BUY	25	23,1
06/07/2023	11:56:26	BUY	25	23,1
06/07/2023	12:01:53	BUY	100	23,05
06/07/2023	12:01:53	BUY	80	23,05
06/07/2023	12:16:42	BUY	180	23,1
06/07/2023	12:54:21	BUY	123	23,1
06/07/2023	12:54:21	BUY	57	23,1
06/07/2023	13:03:21	BUY	25	23,1
06/07/2023	13:13:55	BUY	25	23,1
06/07/2023	13:21:11	BUY	450	23,1
06/07/2023	13:21:11	BUY	100	23,1
06/07/2023	13:21:11	BUY	25	23,1
06/07/2023	13:21:11	BUY	55	23,1
06/07/2023	13:39:42	BUY	6	23,05
06/07/2023	13:39:48	BUY	125	23,05
06/07/2023	13:39:48	BUY	55	23,05
06/07/2023	13:59:04	BUY	180	23,05
06/07/2023	13:59:04	BUY	168	23,05
06/07/2023	13:59:04	BUY	12	23,05
06/07/2023	14:07:02	BUY	87	23
06/07/2023	14:07:02	BUY	25	23
06/07/2023	14:07:18	BUY	100	23,05
06/07/2023	14:08:18	BUY	15	23,1
06/07/2023	14:08:18	BUY	165	23,1
06/07/2023	14:11:22	BUY	432	23,1
06/07/2023	14:11:22	BUY	100	23,1
06/07/2023	14:11:22	BUY	53	23,05
06/07/2023	14:11:22	BUY	125	23,05
06/07/2023	14:11:22	BUY	2	23,05
06/07/2023	14:11:22	BUY	100	23,1
06/07/2023	14:11:22	BUY	80	23,1
06/07/2023	14:17:55	BUY	200	23
06/07/2023	14:27:12	BUY	473	22,9
06/07/2023	14:35:26	BUY	25	22,9
06/07/2023	14:41:07	BUY	400	22,9
06/07/2023	14:41:07	BUY	100	22,9
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06/07/2023	15:08:49	BUY	180	22,6
06/07/2023	15:08:56	BUY	180	22,55
06/07/2023	15:22:19	BUY	44	22,5

06/07/2023	15:33:37	BUY	180	22,6
06/07/2023	15:54:47	BUY	15	22,6
06/07/2023	15:54:47	BUY	21	22,6
06/07/2023	15:54:47	BUY	25	22,6
06/07/2023	15:54:47	BUY	180	22,55
06/07/2023	15:55:39	BUY	186	22,5
06/07/2023	15:55:42	BUY	145	22,5
06/07/2023	16:03:47	BUY	25	22,5
06/07/2023	16:07:55	BUY	25	22,5
06/07/2023	16:11:55	BUY	25	22,5
06/07/2023	16:11:59	BUY	143	22,5
06/07/2023	16:11:59	BUY	45	22,5
06/07/2023	16:12:22	BUY	224	22,5
06/07/2023	16:12:22	BUY	100	22,5
06/07/2023	16:12:22	BUY	82	22,5
06/07/2023	16:12:22	BUY	180	22,5
06/07/2023	16:12:22	BUY	45	22,45
06/07/2023	16:12:31	BUY	180	22,2
06/07/2023	16:12:31	BUY	180	22,15
06/07/2023	16:12:33	BUY	180	21,8
06/07/2023	16:12:33	BUY	66	21,75
06/07/2023	17:11:22	BUY	75	22,35
06/07/2023	17:12:07	BUY	180	22,35
06/07/2023	17:12:07	BUY	180	22,3
06/07/2023	17:15:30	BUY	45	22,4
06/07/2023	17:18:37	BUY	25	22,4
06/07/2023	17:19:05	BUY	132	22,4
06/07/2023	17:19:05	BUY	180	22,4
06/07/2023	17:22:24	BUY	50	22,45
06/07/2023	17:22:24	BUY	21	22,45
06/07/2023	17:22:24	BUY	109	22,45
07/07/2023	09:12:42	BUY	125	22
07/07/2023	09:12:42	BUY	45	22
07/07/2023	09:15:43	BUY	170	22
07/07/2023	09:51:41	BUY	170	22
07/07/2023	10:25:45	BUY	5	22,1
07/07/2023	10:26:45	BUY	81	22,1
07/07/2023	10:26:45	BUY	89	22,1
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07/07/2023	10:47:26	BUY	45	22
07/07/2023	10:47:38	BUY	100	21,95
07/07/2023	10:52:16	BUY	150	21,85
07/07/2023	11:09:33	BUY	170	21,95

07/07/2023	11:09:40	BUY	170	21,95
07/07/2023	11:09:41	BUY	95	21,95
07/07/2023	11:09:41	BUY	75	21,95
07/07/2023	11:11:23	BUY	2	21,95
07/07/2023	11:11:41	BUY	170	22,05
07/07/2023	11:11:41	BUY	37	22,05
07/07/2023	11:11:41	BUY	133	22,05
07/07/2023	11:11:41	BUY	29	22,05
07/07/2023	11:11:41	BUY	3	22,05
07/07/2023	11:13:13	BUY	170	22,05
07/07/2023	11:13:23	BUY	170	22
07/07/2023	11:16:50	BUY	170	21,9
07/07/2023	11:16:57	BUY	131	21,95
07/07/2023	11:16:57	BUY	39	21,95
07/07/2023	11:23:17	BUY	125	21,95
07/07/2023	11:40:37	BUY	170	21,8
07/07/2023	11:40:39	BUY	170	21,8
07/07/2023	11:40:43	BUY	170	21,8
07/07/2023	11:41:45	BUY	170	21,8
07/07/2023	11:47:57	BUY	170	21,85
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07/07/2023	11:50:39	BUY	118	21,85
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07/07/2023	11:51:50	BUY	170	21,8
07/07/2023	12:01:59	BUY	170	21,75
07/07/2023	12:17:13	BUY	170	21,85
07/07/2023	12:17:30	BUY	170	21,8
07/07/2023	13:00:09	BUY	170	21,9
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07/07/2023	13:00:09	BUY	22	21,9
07/07/2023	13:00:11	BUY	3	21,9
07/07/2023	13:01:23	BUY	59	21,95
07/07/2023	13:01:23	BUY	111	21,95
07/07/2023	13:01:23	BUY	4	21,95
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07/07/2023	13:03:41	BUY	97	22,05
07/07/2023	13:04:01	BUY	170	22
07/07/2023	13:17:33	BUY	170	22,05
07/07/2023	13:17:33	BUY	170	22,05
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07/07/2023	13:18:50	BUY	70	22
07/07/2023	13:39:45	BUY	125	22
07/07/2023	13:39:45	BUY	45	22

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07/07/2023	14:34:39	BUY	170	21,95
07/07/2023	14:51:07	BUY	115	21,85
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07/07/2023	16:59:41	BUY	69	21,9
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07/07/2023	17:24:17	BUY	136	21,75
07/07/2023	17:26:25	BUY	1	21,75
07/07/2023	17:29:00	BUY	1	21,8