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Comunicato Stampa

Informativa relativa alle operazioni di acquisto azioni proprie

Roma, 14 agosto 2023 – Con riferimento alla seconda tranche del programma di acquisto di azioni proprie approvata dal Consiglio di Amministrazione in data 3 agosto 2023 in parziale esecuzione della delibera dell'Assemblea degli Azionisti del 27 aprile 2023, Salcef Group S.p.A. (la "**Società**") comunica di aver provveduto all'acquisto su Euronext Milan (EXM), nel periodo compreso tra il 7 agosto 2023 e l'11 agosto 2023 inclusi, n. 38.635 azioni ordinarie proprie (ISIN: IT0005388266) per un controvalore complessivo di Euro 918.129,11.

Gli acquisti sono stati realizzati con il coordinamento di Banca Akros, intermediario incaricato in piena indipendenza e autonomia per l'attuazione del programma di acquisto di azioni ordinarie proprie.

Facendo seguito a quanto già comunicato al mercato, gli acquisti, per un ammontare di massime n. 400.000 azioni, hanno le finalità di (i) disporre di azioni proprie da destinare a servizio del "Piano di Stock Grant 2021-2024", del "Piano di Stock Grant 2022-2025", del "Piano di Stock Grant 2023-2026", del "Piano di Performance Shares 2022-2023" nonché di eventuali futuri piani di incentivazione; (ii) realizzare operazioni quali la vendita e/o la permuta di azioni proprie per acquisizioni di partecipazioni, dirette o indirette, e/o immobili e/o la conclusione di accordi con partner strategici e/o per la realizzazione di progetti industriali o operazioni di finanza straordinaria, che rientrano negli obiettivi di espansione della Società e del Gruppo; (iii) compiere operazioni successive di acquisto e vendita di azioni, nei limiti consentiti dalle prassi di mercato ammesse; (iv) effettuare, direttamente o tramite intermediari, eventuali operazioni di stabilizzazione e/o di sostegno della liquidità del titolo della Società nel rispetto delle prassi di mercato ammesse; (v) costituire un c.d. "magazzino titoli", utile per eventuali future operazioni di finanza straordinaria; (vi) realizzare un investimento a medio e lungo termine ovvero comunque al fine di cogliere l'opportunità di effettuare un buon investimento, anche in considerazione del rischio e del rendimento atteso di investimenti alternativi e anche attraverso l'acquisto e la rivendita delle azioni ogniqualvolta sia opportuno; (vii) impiegare risorse liquide in eccesso.

Sulla base delle informazioni fornite dal suddetto intermediario incaricato, si riporta di seguito il riepilogo delle operazioni di acquisto effettuate su Euronext Milan (EXM) su base giornaliera in forma aggregata e, in allegato, in forma dettagliata:

Data	Numero Azioni Ordinarie Acquistate	Prezzo Medio (Euro)	Controvalore (Euro)
07/08/2023	7.799	23,4849	183.158,74
08/08/2023	7.626	23,5687	179.734,91
09/08/2023	8.155	23,8163	194.221,93
10/08/2023	6.564	23,7444	155.858,24
11/08/2023	8.491	24,1615	205.155,30

Il Gruppo Salcef opera da più di 70 anni nello sviluppo ed innovazione di infrastrutture per la mobilità sostenibile. È un player di riferimento globale nella manutenzione, rinnovamento, costruzione ed elettrificazione di infrastrutture ferroviarie e di trasporto urbano, nella costruzione e vendita di mezzi d'opera e nella produzione di manufatti in calcestruzzo. La manutenzione e il rinnovamento dei binari ferroviari sono il core business di Salcef e rappresentano il 71% dell'attività. Fondata nel 1949, dal 1975 Salcef è controllata dalla famiglia Salciccia ed è oggi guidata dai fratelli Gilberto e Valeriano Salciccia, rispettivamente Presidente e Amministratore Delegato. Il Gruppo è organizzato in 7 Business Unit Operative ed è presente in 4 continenti. Impiega più di 1.900 risorse altamente specializzate e nel 2022 ha registrato Ricavi consolidati pari a 565 milioni di euro. Salcef Group ha sede in Italia e da ottobre 2021 è quotato sul segmento STAR del Mercato Euronext Milan di Borsa Italiana (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

A seguito degli acquisti indicati nel presente comunicato, alla data dell'11 agosto 2023 la Società detiene n. 1.130.369 azioni proprie, pari all'1,811 % del Capitale Sociale.

Il presente comunicato è consultabile sul sito di Salcef Group https://www.salcef.com, nella sezione *Investor Relations/Comunicati Stampa price sensitive*.

ALLEGATO

TRADE DATE	TRADE TIME	SIDE	QUANTITY	GROSS PRICE
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07/08/2023	09:57:54	BUY	100	23,35
07/08/2023	10:00:47	BUY	40	23,55
07/08/2023	10:00:47	BUY	1	23,55
07/08/2023	10:02:00	BUY	2	23,45
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07/08/2023	10:13:57	BUY	100	23,5
07/08/2023	10:41:12	BUY	100	23,4
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07/08/2023	11:10:34	BUY	35	23,35
07/08/2023	11:10:34	BUY	29	23,35
07/08/2023	11:10:35	BUY	30	23,4
07/08/2023	11:10:35	BUY	33	23,4
07/08/2023	11:50:19	BUY	39	23,4
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07/08/2023	11:51:09	BUY	100	23,4
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07/08/2023	11:51:09	BUY	37	23,45
07/08/2023	11:58:49	BUY	100	23,4
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09/08/2023	15:59:58	BUY	100	23,8
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09/08/2023	16:06:42	BUY	64	23,75
09/08/2023	16:30:55	BUY	100	23,75
09/08/2023	16:33:56	BUY	40	23,75
09/08/2023	16:33:56	BUY	60	23,75
09/08/2023	16:33:59	BUY	100	23,75
09/08/2023	16:58:23	BUY	44	23,65

09/08/2023	16:59:46	BUY	43	23,7
09/08/2023	17:09:25	BUY	100	23,75
09/08/2023	17:13:06	BUY	40	23,8
09/08/2023	17:13:06	BUY	79	23,9
09/08/2023	17:13:06	BUY	11	23,9
09/08/2023	17:13:06	BUY	90	23,9
09/08/2023	17:13:06	BUY	36	23,9
09/08/2023	17:13:06	BUY	90	23,9
09/08/2023	17:13:07	BUY	13	23,9
09/08/2023	17:13:07	BUY	87	23,9
09/08/2023	17:13:07	BUY	3	23,9
09/08/2023	17:14:05	BUY	37	23,95
09/08/2023	17:14:05	BUY	43	23,95
09/08/2023	17:14:05	BUY	100	23,95
09/08/2023	17:14:05	BUY	40	23,95
09/08/2023	17:14:07	BUY	100	23,95
09/08/2023	17:14:11	BUY	100	23,95
09/08/2023	17:14:11	BUY	74	23,95
09/08/2023	17:14:25	BUY	40	23,95
09/08/2023	17:14:25	BUY	60	23,95
09/08/2023	17:14:28	BUY	41	23,95
09/08/2023	17:14:46	BUY	34	23,95
09/08/2023	17:14:54	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:14:55	BUY	100	23,9
09/08/2023	17:14:55	BUY	100	23,95
09/08/2023	17:15:43	BUY	70	23,9
09/08/2023	17:15:43	BUY	16	23,9
09/08/2023	17:15:43	BUY	84	23,9
09/08/2023	17:17:30	BUY	55	23,9
09/08/2023	17:18:40	BUY	100	23,85
09/08/2023	17:27:06	BUY	97	23,9
09/08/2023	17:29:51	BUY	38	24
10/08/2023	09:16:21	BUY	100	23,95
10/08/2023	09:44:51	BUY	100	23,9
10/08/2023	10:08:25	BUY	100	23,85
10/08/2023	10:24:25	BUY	100	23,85

10/08/2023	10:46:46	BUY	100	23,85
10/08/2023	11:02:00	BUY	100	23,85
10/08/2023	11:05:56	BUY	100	23,8
10/08/2023	11:12:02	BUY	24	23,75
10/08/2023	11:17:21	BUY	100	23,75
10/08/2023	11:17:21	BUY	100	23,7
10/08/2023	11:17:21	BUY	70	23,75
10/08/2023	11:17:21	BUY	30	23,75
10/08/2023	11:30:35	BUY	71	23,7
10/08/2023	11:30:37	BUY	17	23,7
10/08/2023	11:46:39	BUY	100	23,75
10/08/2023	11:46:42	BUY	100	23,75
10/08/2023	11:46:44	BUY	100	23,75
10/08/2023	11:46:47	BUY	100	23,75
10/08/2023	11:46:49	BUY	100	23,75
10/08/2023	11:46:51	BUY	80	23,75
10/08/2023	11:46:51	BUY	20	23,75
10/08/2023	11:46:54	BUY	100	23,75
10/08/2023	11:46:56	BUY	100	23,75
10/08/2023	11:46:58	BUY	100	23,75
10/08/2023	11:47:00	BUY	100	23,75
10/08/2023	11:55:08	BUY	90	23,7
10/08/2023	11:55:08	BUY	10	23,7
10/08/2023	11:56:22	BUY	90	23,7
10/08/2023	11:56:22	BUY	10	23,7
10/08/2023	11:56:24	BUY	80	23,65
10/08/2023	11:56:25	BUY	72	23,65
10/08/2023	11:56:25	BUY	18	23,65
10/08/2023	11:56:25	BUY	6	23,65
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10/08/2023	13:26:14	BUY	100	23,65
10/08/2023	13:26:14	BUY	100	23,65
10/08/2023	13:26:16	BUY	100	23,65
10/08/2023	13:26:40	BUY	100	23,65
10/08/2023	13:27:29	BUY	100	23,65
10/08/2023	13:27:29	BUY	16	23,65
10/08/2023	13:27:29	BUY	84	23,65
10/08/2023	14:30:13	BUY	100	23,75
10/08/2023	14:30:15	BUY	100	23,75
10/08/2023	14:30:17	BUY	100	23,75
10/08/2023	14:30:19	BUY	100	23,75
10/08/2023	16:16:56	BUY	100	23,7
10/08/2023	16:17:03	BUY	66	23,7

10/08/2023	16:33:02	BUY	100	23,75
10/08/2023	16:36:30	BUY	100	23,75
10/08/2023	16:36:33	BUY	80	23,75
10/08/2023	16:36:33	BUY	20	23,75
10/08/2023	16:40:14	BUY	100	23,75
10/08/2023	16:47:45	BUY	100	23,7
10/08/2023	16:47:49	BUY	100	23,7
10/08/2023	17:14:16	BUY	55	23,7
10/08/2023	17:14:16	BUY	45	23,7
10/08/2023	17:14:16	BUY	100	23,75
10/08/2023	17:14:16	BUY	58	23,75
10/08/2023	17:14:16	BUY	9	23,75
10/08/2023	17:14:16	BUY	33	23,75
10/08/2023	17:14:16	BUY	100	23,8
10/08/2023	17:14:16	BUY	23	23,8
10/08/2023	17:14:16	BUY	77	23,8
10/08/2023	17:14:18	BUY	44	23,75
10/08/2023	17:14:18	BUY	36	23,75
10/08/2023	17:14:18	BUY	20	23,75
10/08/2023	17:14:20	BUY	100	23,75
10/08/2023	17:14:22	BUY	100	23,75
10/08/2023	17:14:25	BUY	100	23,75
10/08/2023	17:14:29	BUY	100	23,75
10/08/2023	17:14:31	BUY	100	23,75
10/08/2023	17:14:35	BUY	100	23,75
10/08/2023	17:14:38	BUY	100	23,75
10/08/2023	17:14:41	BUY	100	23,75
10/08/2023	17:14:42	BUY	100	23,7
10/08/2023	17:14:45	BUY	95	23,75
10/08/2023	17:14:45	BUY	5	23,75
10/08/2023	17:14:48	BUY	100	23,75
10/08/2023	17:14:50	BUY	100	23,75
10/08/2023	17:14:53	BUY	100	23,75
10/08/2023	17:14:55	BUY	44	23,75
10/08/2023	17:14:57	BUY	100	23,75
10/08/2023	17:14:58	BUY	100	23,75
10/08/2023	17:18:44	BUY	100	23,8
10/08/2023	17:20:07	BUY	1	23,75
11/08/2023	09:14:27	BUY	100	23,6
11/08/2023	09:14:40	BUY	100	23,6
11/08/2023	09:19:47	BUY	90	23,9
11/08/2023	09:19:47	BUY	10	23,9
11/08/2023	09:20:08	BUY	100	23,85

11/08/2023	09:36:58	BUY	100	23,85
11/08/2023	09:46:33	BUY	90	23,8
11/08/2023	09:46:33	BUY	10	23,8
11/08/2023	09:46:33	BUY	98	23,85
11/08/2023	09:48:20	BUY	90	23,95
11/08/2023	09:48:20	BUY	10	23,95
11/08/2023	10:00:12	BUY	100	23,9
11/08/2023	10:00:12	BUY	90	23,95
11/08/2023	10:00:12	BUY	10	23,95
11/08/2023	10:07:27	BUY	90	23,85
11/08/2023	10:11:29	BUY	100	23,9
11/08/2023	10:11:29	BUY	28	23,95
11/08/2023	10:11:29	BUY	72	23,95
11/08/2023	10:23:21	BUY	32	23,95
11/08/2023	10:23:21	BUY	68	23,95
11/08/2023	10:23:23	BUY	8	23,85
11/08/2023	10:29:46	BUY	90	23,95
11/08/2023	10:35:06	BUY	100	23,95
11/08/2023	10:35:06	BUY	100	24
11/08/2023	10:46:59	BUY	69	23,95
11/08/2023	10:46:59	BUY	100	24,1
11/08/2023	10:57:01	BUY	100	24,05
11/08/2023	10:57:01	BUY	100	24,1
11/08/2023	10:59:17	BUY	100	24,1
11/08/2023	11:14:49	BUY	61	24,3
11/08/2023	11:14:49	BUY	39	24,3
11/08/2023	11:17:51	BUY	40	24,25
11/08/2023	11:17:51	BUY	60	24,25
11/08/2023	11:26:42	BUY	61	24,3
11/08/2023	11:26:42	BUY	39	24,3
11/08/2023	11:30:20	BUY	100	24,25
11/08/2023	11:38:34	BUY	100	24,25
11/08/2023	11:44:30	BUY	100	24,25
11/08/2023	11:50:26	BUY	100	24,25
11/08/2023	11:52:14	BUY	100	24,2
11/08/2023	11:59:09	BUY	63	24,15
11/08/2023	11:59:10	BUY	100	24,15
11/08/2023	12:11:59	BUY	100	24,15
11/08/2023	12:11:59	BUY	100	24,25
11/08/2023	12:15:25	BUY	100	24,15
11/08/2023	12:29:48	BUY	100	24,25
11/08/2023	12:35:44	BUY	100	24,2
11/08/2023	12:41:40	BUY	100	24,2

11/08/2023	12:41:40	BUY	22	24,25
11/08/2023	12:41:40	BUY	78	24,25
11/08/2023	12:53:33	BUY	100	24,2
11/08/2023	12:53:33	BUY	100	24,25
11/08/2023	13:02:18	BUY	100	24,15
11/08/2023	13:02:18	BUY	100	24,1
11/08/2023	13:10:42	BUY	54	24,25
11/08/2023	13:10:42	BUY	46	24,25
11/08/2023	13:23:13	BUY	100	24,25
11/08/2023	13:23:13	BUY	100	24,3
11/08/2023	13:35:06	BUY	100	24,25
11/08/2023	13:35:06	BUY	58	24,3
11/08/2023	13:35:06	BUY	42	24,3
11/08/2023	13:46:58	BUY	100	24,25
11/08/2023	13:46:58	BUY	100	24,3
11/08/2023	13:58:50	BUY	100	24,25
11/08/2023	13:58:50	BUY	100	24,3
11/08/2023	14:10:43	BUY	100	24,3
11/08/2023	14:16:39	BUY	100	24,3
11/08/2023	14:21:43	BUY	84	24,25
11/08/2023	14:21:43	BUY	16	24,25
11/08/2023	14:21:43	BUY	100	24,3
11/08/2023	14:31:12	BUY	60	24,2
11/08/2023	14:31:12	BUY	40	24,2
11/08/2023	14:40:24	BUY	100	24,3
11/08/2023	14:46:20	BUY	100	24,25
11/08/2023	14:51:53	BUY	73	24,2
11/08/2023	14:51:53	BUY	27	24,2
11/08/2023	14:58:12	BUY	20	24,2
11/08/2023	14:58:12	BUY	80	24,2
11/08/2023	15:04:08	BUY	85	24,2
11/08/2023	15:04:08	BUY	15	24,2
11/08/2023	15:10:05	BUY	100	24,25
11/08/2023	15:16:01	BUY	16	24,25
11/08/2023	15:16:01	BUY	34	24,25
11/08/2023	15:16:01	BUY	50	24,25
11/08/2023	15:16:14	BUY	10	24,2
11/08/2023	15:22:33	BUY	50	24,25
11/08/2023	15:22:33	BUY	50	24,25
11/08/2023	15:28:29	BUY	20	24,2
11/08/2023	15:28:29	BUY	80	24,2
11/08/2023	15:30:53	BUY	100	24,15
11/08/2023	15:38:19	BUY	40	24,15

11/08/2023	15:40:18	BUY	9	24,15
11/08/2023	15:40:18	BUY	31	24,15
11/08/2023	15:45:06	BUY	90	24,2
11/08/2023	15:45:06	BUY	10	24,2
11/08/2023	15:51:02	BUY	100	24,2
11/08/2023	15:56:58	BUY	100	24,2
11/08/2023	16:02:55	BUY	100	24,3
11/08/2023	16:08:51	BUY	100	24,3
11/08/2023	16:12:01	BUY	100	24,25
11/08/2023	16:20:43	BUY	100	24,3
11/08/2023	16:22:47	BUY	100	24,25
11/08/2023	16:30:28	BUY	3	24,3
11/08/2023	16:30:28	BUY	90	24,3
11/08/2023	16:30:28	BUY	7	24,3
11/08/2023	16:30:44	BUY	100	24,3
11/08/2023	16:38:41	BUY	100	24,3
11/08/2023	16:50:24	BUY	100	24,3
11/08/2023	16:52:33	BUY	100	24,3
11/08/2023	16:52:51	BUY	483	24,3